Crossing the Finish Line:

Uploading Your Electronic Thesis or Dissertation (ETD)

Summer 2021

Valerie Emerson ETD Administrator, Gelman Library

GW ETD Website

https://library.gwu.edu/etd

This Workshop Covers:

- Preparing your document to upload
- Creating your account on the ETD Administrator website
- □ What will you be asked when you submit your thesis/dissertation?
- □ Forms and Surveys
- Resources

Summer 2021 ETD Approval Deadline Dissertations and Master's Theses, August 16, 2021, 5 p.m.

Criteria for meeting the ETD Approval deadlines:

- Submitted final, correctly formatted version of your Dissertation or Thesis to the ETD Administrator
- Passed the formatting review
- Submitted a completed ETD Access/Approval Form to your graduate school
- Completed and submitted email confirmations for all required surveys *to your graduate school*
- Received final approval from your graduate school

University Formatting Guidelines

Why Formatting Guidelines?

- Your thesis/dissertation is a scholarly work
- Potential employers may view your work so you want it to have a professional appearance.
- Practical publishing considerations

Review content on the ETD Website prior to submission:

- University Formatting Guidelines
- Content on the ETD Website, including information on copyright and publishing issues

University Formatting Guidelines apply to:

Formatting Guidelines can be found at:

https://library.gwu.edu/etd/formatting-content

Resources for MS Word and LaTeX

MS Word Help:

LinkedIn Learning: Available campus-wide <u>Microsoft.com</u>: Word Help for PCs and Mac <u>Word Help on ETD Website:</u> https://library.gwu.edu/etd/word

<u>Word Settings for Theses & Dissertations Front Pages</u>: Step by step guide on how to set up word documents for the front pages: covers page margins to page numbers

Guides for Troubleshooting Formatting Issues: These guides were designed specifically to help with common formatting revisions needed to meet GW dissertation and theses formatting guidelines

Check Page Margins (Word):

<u>Show Ruler</u>: tool for identifying formatting issues with page margins, tab stops or tab indents. <u>View Page Margins</u>: provides a visual of the page margins in your document.

Check Page Margins (Adobe Acrobat Pro)

<u>As a PDF:</u> instructions for checking the manuscript page margins as a pdf. Ctrl + R: Displays a ruler at the top and left hand margin of the page.

Embedding Fonts: Word 2010; Word 2016

LaTeX: https://library.gwu.edu/etd/latex Wikibooks: LaTeX

Create an Account

Create an account on the <u>GW ProQuest ETD Administrator</u> https://www.etdadmin.com/cgi-bin/school?siteId=55

Email address: A GW email address is required; You may add a secondary email address that you check on a regular basis and can handle .pdf documents

Add proquest.com to your address book to ensure delivery of email notifications.

Optional:

ORCID (Open Researcher and Contributor ID): a unique, persistent digital identifier

ProQuest Publishing Options

Publishing Options in ProQuest: a. Open Access*: \$95.00 fee b. Traditional Publishing: \$0 fee

* Theses & Dissertations are published Open Access (subject to the embargo option) in the GW Institutional Repository, GW ScholarSpace

ProQuest Submission Process Embargos

- 2. Do you want to embargo your dissertation or thesis?
 - a. Why embargo your manuscript?
 - b. Embargo options6 months, 1 year or 2 years

Ask your Dissertation/Thesis Advisor if you should embargo your dissertation or thesis

ProQuest Submission Process Discoverability

Do want your work discoverable by major search engines such as Google, Yahoo!, etc.?
 Yes or No

Yes: Your work will be indexed in major search engines. Unembargoed dissertations & theses will be discoverable and accessible through Google Scholar. Embargoed works will not be available for indexing in Google Scholar until after the embargo has expired.*

No: Opt out making your works discoverable in major search engines.

*If you change your mind, please contact ProQuest Support to opt-out.

ProQuest ETD Submission Copyright

- 4. Do you need/have permission to use third party intellectual property?
 - a. Copyright Information is available on:
 - <u>GW ETD Website</u>
 - <u>Copyright Basics for GW: Copyright</u> <u>Registration</u>
 - ProQuest Resources (ETD Administrator)
 - b. Include permissions at the end of your manuscript in an Appendix. *Redact all sensitive, personal information such as mailing/email addresses, phone numbers, etc.*

Previously Published Work

- If your work contains copies of articles and other works you've previously published, you may need the handle the upload slightly differently.
- Most publishing agreements that you sign will forbid you from publishing the work on a commercial database. ProQuest, the service we use for ETDs, is considered a commercial database.
- Please check your agreements to understand your restrictions. If you have such a restriction on your previously published work, you will be directed to an alternative way to submit your dissertation or thesis.
- You can contact <u>bmatthews51@gwu.edu</u> for assistance.
- A statement indicating the dissertation/thesis is based on a previously published work (i.e. journal article or conference proceeding) in full or in part should be provided on a separate page before the abstract of the the dissertation or thesis. See <u>Previously Published Works in a</u> <u>Dissertation or Thesis</u> for detailed information.

ProQuest Submission Process

5. Should ProQuest to file for copyright on your behalf? *

ProQuest Fee: \$75.00 for copyright registration

File for copyright at U.S. Copyright Office yourself Fee: \$45 (U.S. Copyright Fee Schedule)

You do <u>not</u> have to file for copyright to get your copyright.

*If your manuscript includes works with multiple authors, you must file directly with the U.S. Copyright Office. Detailed information about copyright registration with ProQuest can be found on the <u>ETD Website</u> copyright page

Uploading Your Document

- <u>Embed the fonts</u> when saving your Word document to preserve the formatting.
- Save your document as a single .pdf file (except for supplementary files)
- Review the pdf file for readability & formatting before moving to the next step
- If you have problems uploading your document, <u>contact</u> <u>the ETD Administrator</u> (etds@gwu.edu) or <u>ProQuest</u> <u>Tech Support</u> (https://secure.etdadmin.com/cgi-bin/main/support)

ProQuest Submission Process Print Copies

6. Order copies of your manuscript (OPTIONAL)

7. Order Status of Print Copies

- Allow 3-4 months to receive your print copy
- Order Production and Shipping Information
- Contact the <u>ProQuest Author and School Relations</u>
 <u>Group</u> at disspub@proquest.com if you have any questions about your order

ProQuest Submission Process Review your selections **BEFORE** you submit your ETD!

1. Once you click on the final submission button, these options CANNOT be changed in the ProQuest ETD Administrator.

Publishing Option Request to have ProQuest file for Copyright Orders for Hard Copies

NOTE: Services can only be removed by – not added.

- To remove services from your order, contact the ProQuest Author and School Relations Group directly (<u>disspub@proquest.com</u>)
 BEFORE the submission has been delivered to ProQuest.
- 3. Please be sure your ETD Approval form is updated to reflect any changes to your publishing option.

Review Process

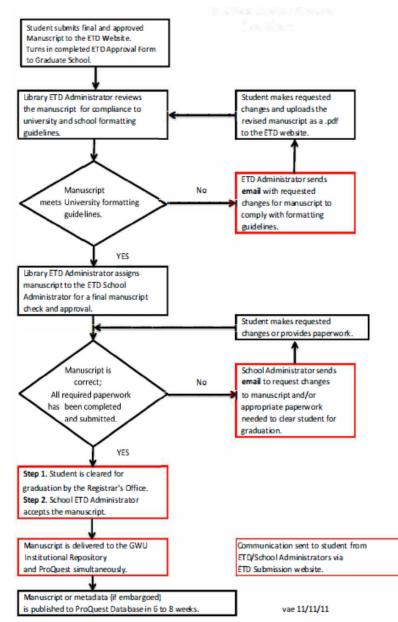
Formatting Review: Library ETD Administrator

- Reviewed for compliance with University Formatting Guidelines
- Submissions are reviewed in the order they are received
- Turn-Around Time is 2 business days (M-F)

Final Review & Approval: School ETD Administrator

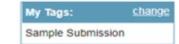
- Checks relevant content in front pages (varies by school/college)
- Your graduate school must have the ETD Access/Approval Form to complete this step
- Turn-Around Time: (varies by school/college)

ETD Submission Flowchart



Status of Submission

ranslated title and abstract options boost discoverabilit Help	Is & Theses Run Reports Manage Site mit ETDs for Students Deliver ETD Batch	Manage Dissertations View ETD List Subm
< Back to ETD Li	How to Format an Electronic Dissertation/Thesis Author: Emerson, Valerie ID: 10811 Status: Waiting for Revisions (Minor)	
	ETD Details: Print your details	Manage this ETD:
	Basic Details	View ETD details
	Title: How to Format an Electronic Dissertation/Thesis	Assign administrator
	Author(s): Valerie Emerson 🧻 Primary Language: English	Add notes
Locked	Publication Number: 10184053 Submission Date: 2011-01-07	Edit tags
Administrator: Valerie	Submission ID: 10811	Save XML file
Emerson Last event: Requested Minor Revisions Status: Waiting for Revisions (Minor)	Student Notes to Administrator:	View checklist



The Administrator listed is currently assigned to review the submission. Questions should be directed to this person.

Forms

- Download and complete the <u>ETD</u>
 <u>Access/Approval Form</u>
- Submit your completed ETD Access/Approval form to your graduate school at the time you upload your submission OR as directed by your graduate school.
- This form is required for the final review process and be cleared for graduation.



Survey of Earned Doctorates (Ph.D. Candidates only)

- Survey may be completed online.
- Forward the Survey of Earned Doctorates confirmation email to your School Administrator.

Student Graduation Survey (all graduate students):

• Complete the survey online and forward the confirmation email to your graduate school.

You have crossed the finish line when

Dear [Your Name],

Congratulations. Your submission, [ETD Account No.] has cleared all of the necessary checks and will soon be delivered to ProQuest/UMI for publishing.

Regards,

[Your ETD School Administrator]

Online Resources and Guides

- ProQuest ETD Administrator Site: ProQuest <u>Resources and Guides:</u> https://www.etdadmin.com/cgibin/main/resources
- <u>GW ETD Website:</u> https://library.gwu.edu/etd
- <u>ETD Workshop PowerPoint Presentation</u>: https://library.gwu.edu/etd/submissionpublication

Assistance is available by appointment for ...

Copyright Issues-Barrett Matthews: https://calendly.com/barrettm

ETD Administrator submission/university formatting questions – Valerie Emerson: https://calendly.com/vemerson

For all other questions contact your School ETD Administrator: https://library.gwu.edu/etd/contacts